

MONTHLY REPORT ONION (SEPTEMBER, 2017)



Horticulture Statistics Division

Department of Agriculture, Cooperation & Farmers Welfare

Ministry of Agriculture & Farmers Welfare

Government of India

New Delhi

1. PRODUCTION OF ONION:

- The major Onion producing states are Maharashtra, Madhya Pradesh, Karnataka, Gujarat, Rajasthan, Bihar, Andhra Pradesh, Haryana, West Bengal, Uttar Pradesh, Chhattisgarh, Odisha, Tamil Nadu, Jharkhand and Telangana in the country. These States account for 97% of the total production of the country. As per the Third Advance Estimates, the production of onion during the current year (2016-17) is likely to be 3.8% higher from the previous year (Table-1.2).
- Details of state-wise estimates of onion storage during the current year (2016-17) are given in (Table -1.3).
- Details regarding seasonality, harvesting period and production of Onion crop are given in (Table-1.1)

 $\frac{Table - 1.1}{ONION\ TRANSPLANTING,\ HARVESTING\ PERIOD\ AND\ PRODUCTION}$

(Agriculture Year: July-June) (Production in Lakh tonnes)

Season	Transplanting	Harvesting Period	Productio n (2014-15)	Production (2015-16)	Estimated Production 2016-17(*)
Kharif	July - August	October-December	29	31	32
Late Kharif	October - November	January- March	38	42	43
Rabi	December - January	End of March to May	122	136	142
Total			189	209	217

Source: State Departments of Horticulture & Agriculture

CURRENT STATUS OF SOWING OF ONION:

The sowing of Kharif onion (2017) is going on in different states. Total 155.79 thousand ha Kharif onion has been sown till mid September, 2017 as against 208.72 thousand ha area sown in 2016 during the same period. Major Kharif onion area sown is in Karnataka (52.8 Thousand Ha) followed by Maharashtra (39.28 Thousand Ha), Madhya Pradesh (19.98 Thousand Ha.), Andhra Pradesh (16.4 Thousand Ha) and Rajasthan (11.31 Thousand Ha).

^{*} Figures as per the 3rd Advance Estimates (2016-17)

 $\frac{\text{Table-1.2}}{\text{STATE WISE ONION PRODUCTION IN THE COUNTRY}}$

Production in '000MT

	110duction in Oc						
States/UTs	2014-15		2015-	16	2016-17 (3rd Adv. Est.)		
	Production	% Share	Production	% Share	Production	% Share	
Maharashtra	5361.00	28.32	6529.34	31.19	6603.32	30.41	
Karnataka	3227.04	17.05	2695.99	12.88	3369.14	15.51	
Madhya Pradesh	2842.00	15.02	2848.00	13.61	2965.87	13.66	
Rajasthan	960.78	5.08	1435.11	6.86	1410.00	6.49	
Gujarat	1126.55	5.95	1355.78	6.48	1369.34	6.31	
Bihar	1247.31	6.59	1247.34	5.96	1248.96	5.75	
Andhra Pradesh	575.58	3.04	885.42	4.23	913.70	4.21	
Haryana	640.22	3.38	705.80	3.37	617.09	2.84	
West Bengal	380.15	2.01	544.55	2.60	465.45	2.14	
Uttar Pradesh	413.60	2.19	422.75	2.02	424.63	1.96	
Chhattisgarh	308.10	1.63	375.99	1.80	422.05	1.94	
Odisha	395.96	2.09	378.58	1.81	378.67	1.74	
Tamil Nadu	259.63	1.37	380.95	1.82	359.10	1.65	
Jharkhand	322.73	1.71	254.63	1.22	292.59	1.35	
Telangana	450.54	2.38	395.96	1.89	275.20	1.27	
Others	416.22	2.20	475.04	66.00	602.54	2.77	
Total	18927.41	100.00	20931.20	100.00	21717.70	100.00	

Source: State Departments of Horticulture & Agriculture

Note: Maharashtra is the major Onion producing State with 30.41% of production share, followed by Karnataka, Madhya Pradesh, Rajasthan and Gujarat with 15.51%, 13.66%, 6.49% and 6.31% share respectively.

 $\underline{Table \hbox{-} 1.3}$ Present Status of Onion Stored in Major Growing States:

States	Estimated Storage during 2017 (Lakh M.T.)
Maharashtra	18.00
Madhya Pradesh	13.50
Gujarat	1.25
Bihar	3.75
Uttar Pradesh	3.50
Rajasthan	1.00
Karnataka	0.40
Haryana	1.75
Punjab	1.25
Tamilnadu	0.18
Odisha	0.35
West Bengal	3.05
Others	0.75
Total	48.73

<u>Note:</u> Around 65-70% stored onion has been released in the market and rest will be released in subsequent months.

2. MONTHLY ARRIVAL:

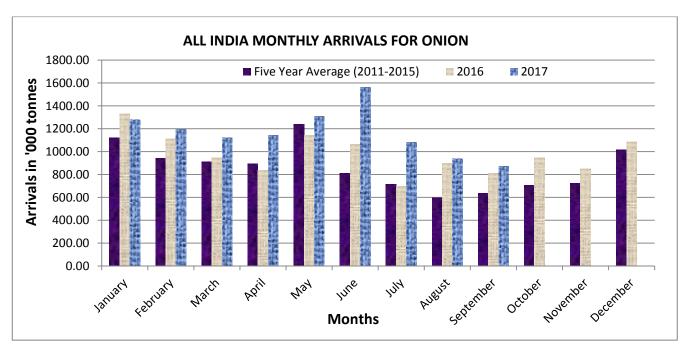
The monthly All India five years (2011-2015) average onion arrival from January to December along with the average arrival of 2016 and 2017 are given in **Table-2.1**.

<u>Table-2.1</u>
ALL INDIA MONTHLY ARRIVALS

Arrivals in '000 Tonnes

Month	All India Arrivals							
	Five Year Average (2011-2015)	2016	2017					
January	1123.45	1333.14	1278.89					
February	940.26	1110.59	1194.75					
March	913.11	947.74	1120.82					
April	895.78	835.26	1143.86					
May	1240.73	1144.63	1307.94					
June	812.15	1062.68	1561.06					
July	712.79	697.78	1082.05					
August	598.73	900.41	939.67					
September	634.71	812.45	873.62					
October	706.38	945.47	•					
November	722.75	851.21						
December	1016.02	1085.45						

Source: AGMARKNET



Note: The above graph depicts All India average of monthly arrivals of onion for the year 2011 to 2015 with January to December for the year 2016 and January to September, 2017.

3. STATUS OF ONION MARKETING:

The average weekly, monthly and yearly wholesale and retail prices of onion in different markets and their variation percentage are given in **Table-3.1**. The average wholesale monthly prices of Delhi and All India monthly average wholesale prices from January, 2013 to Aug, 2017 are also given along with graphic presentation in **Table-3.2** and **Table-3.3** respectively.

Table-3.1

	Wholesale Prices (Rs./Qtl)					Retail Prices (Rs./kg)								
Centre	Prices Today	1 Week Ago	1 Month Ago	1Year Ago	%	Variati	on	Prices Today	1 Week Ago	1 Month Ago	1Year Ago	%	Variatio	on
	29.09.2017	22.09.2017	29.08.2017	28.09.2016	over 1 Week	over 1 month	over 1 Year	29.09.2017	22.09.2017	29.08.2017	28.09.2016	over 1 Week	over 1 month	over 1 Year
BHOPAL	800	800	1000	400	0%	-20%	100%	19	20	23	9	-5%	-17%	111%
DELHI	1192	1350	1687	617	-12%	-29%	93%	28	28	28	21	0%	0%	33%
AHMEDABAD	1100	1100	1300	500	0%	-15%	120%	27	27	32	16	0%	-16%	69%
PUNE	1400	1800	2000	600	-22%	-30%	133%	23	28	28	12	-18%	-18%	92%
MUMBAI	1600	1750	2000	600	-9%	-20%	167%	23	28	28	12	-18%	-18%	92%
LASALGAON	1350	1650	1500	351	-18%	-10%	285%	NR	NR	NR	NR	NA	NA	NA
PIMPALGAON	1400	1551	1651	281	-10%	-15%	398%	NR	NR	NR	NR	NA	NA	NA
JAIPUR	1350	1350	1800	900	0%	-25%	50%	30	31	36	16	-3%	-17%	88%
BHUBANESHWAR	1900	1900	2700	1400	0%	-30%	36%	30	30	30	21	0%	0%	43%
KOLKATA	2375	1850	2000	1063	28%	19%	123%	36	36	36	18	0%	0%	100%
HYDERABAD	1100	1140	1520	320	-4%	-28%	244%	24	24	31	15	0%	-23%	60%
BENGALURU	1250	1250	1900	600	0%	-34%	108%	25	25	25	13	0%	0%	92%
CHENNAI	2100	1600	2200	1000	31%	-5%	110%	31	26	36	20	19%	-14%	55%
AVERAGE	1455	1469	1789	664	-1%	-19%	119%	27	28	30	16	-2%	-11%	71%

Source: 1- Wholesale Prices from AGMARKNET

2- Retail Prices from RO/SO of DMI

Table-3.2

MONTHLY AVERAGE WHOLESALE PRICES OF ONION IN DELHI

Month				1	Unit (Rs./Qtl.)
	2013	2014	2015	2016	2017
January	1539.7	1213.0	1423.6	1198.9	807.8
February	1764.5	1048.3	1602.1	929.5	744.4
March	1238.3	1094.0	1499.1	960.6	777.4
April	1056.1	1499.1	1346.5	825.8	768.3
May	898.9	1081.4	1326.5	704.4	683.7
June	1303.7	1225.2	1608.8	729.9	747.7
July	2112.1	2175.6	1919.8	770.3	795.2
August	3749.9	1783.9	3479.9	757.4	1956.0
September	4747.0	1677.3	3811.8	646.8	1526.0
October	4175.5	1687.3	2947.3	742.9	
November	3459.3	1576.6	2108.5	894.3	
December	1587.5	1623.6	1293.9	824.0	

Source: AGMARKNET

Note: The above table shows that the monthly average wholesale price of onion in Delhi has increased from around Rs. 807.8/Qtl. in the month of January 2017 to 1559.7/Qtl. in the month of September, 2017

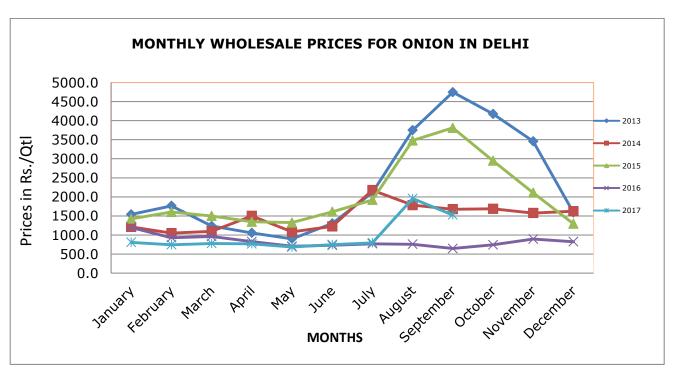
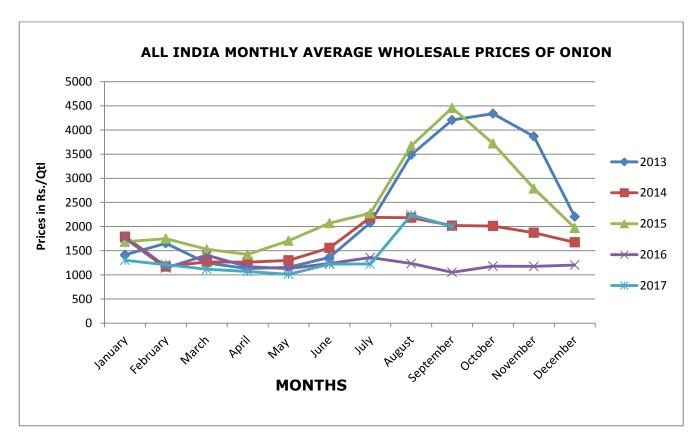


Table-3.3
ALL INDIA MONTHLY AVERAGE WHOLESALE PRICES OF ONION

Month	(Prices in Rs/Quintal)							
	2013	2014	2015	2016	2017			
January	1415.43	1791.26	1685.45	1759.63	1302.09			
February	1651.65	1171.45	1749.74	1142.59	1210.72			
March	1246.49	1269.41	1529.05	1407.41	1114.74			
April	1128.80	1263.48	1421.68	1169.23	1067.68			
May	1157.45	1298.77	1707.31	1129.78	1011.73			
June	1361.60	1558.09	2071.25	1235.07	1221.18			
July	2080.53	2189.95	2275.76	1357.22	1229.27			
August	3486.93	2183.74	3670.17	1235.03	2238.63			
September	4207.44	2020.61	4459.10	1053.71	2000.74			
October	4337.42	2011.24	3721.56	1179.46				
November	3866.69	1872.48	2789.24	1175.51				
December	2205.57	1673.54	1974.10	1204.15				

Source: AGMARKNET



4. EXPORT OF FRESH ONION:

Table-4.1

Qty In Lakh MT

		Qty III Eakii 1911
Month	2016	2017
APRIL	1.43	1.60
MAY	1.67	2.09
JUNE	1.40	1.24
JULY	1.01	1.42
AUGUST	2.20	
SEPTEMBER	1.76	
OCTOBER	1.54	
NOVEMBER	3.63	
DECEMBER	1.93	
JANUARY	3.06	
FEBRUARY	1.76	
MARCH	2.77	
Total	24.16	6.36

Source: APEDA
